

Sheet1

THIS 1993 TAX TEMPLATE IS MEANT TO CHECK YOUR MANUAL CALCULATIONS ONLY.

DISCLAIMER: Effort has been made to make the template as accurate as possible, but the author cannot be held responsible for any mistakes made in tax calculations as a result of using this template.

NOTE: Template lines with a \$ sign are interactively calculated from some other part of this template. Lines without a \$ sign require a manual entry of data. eg. 1040 lines 6, 7, 38 & 54 are manual entries.

=====

1993 Income Tax Spreadsheet: Form 1040

1

2

3

4

5

Enter filing status number here

6

7

8a

8b

9

10

11

12

13

14

15

16a

17a

18

19

20

21a

22

23

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24

24b

25

26

27

28

29

30

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31

Sheet1

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	32
	33a
33b and 33c questions	34
	35
	36
	37
	38
	39
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	41
	42
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	44
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	46
	47
	48
	49
	50
	51
	52
	53
	54
	55
	56
	57
	58
b	59
	60
	61
	62
	63
	64
	65
=====	
1993	1
	2
	3
	4

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5  
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8

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9a  
b  
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11  
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13  
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18

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19

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21  
22  
23  
24

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25

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26

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1993

1

2  
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1993

PART I Employee Business Expenses

1

2

3

4

5

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11

-----  
PART II Vehicle Expenses

Section A - General Information

12

13

14

15

16

17

18

19

20

21a

-----  
Section B - Standard Mileage Rate (only if you own the vehicle)

22

-----  
Section C - Actual Expenses

23

24a	25
24b	26
24c	27
	28
	29

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Section D - Depreciation of Vehicles (only if you own the vehicle)

38 vehicle 1

=====

1993	
Section A - Short Schedule SE	1
	2
	3
	4
	5

---

Section B - Long Schedule SE

Part I: Figure Social Security Self-Employment Tax

	1
	2
	3
4a	
4b	
4c	
	5a
5b	
	6
	7
8a	
8b	
8c	
	9
	10
	11
12a	
12b	
12c	
	13
	14
	15

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Part II: Optional Methods, MANUALLY CALCULATE and ENTER IN LINE 4b

Sheet1

1993

Part I: General Information

1  
2  
3

Part II: Gain on Sale

4  
5  
6  
7  
8  
9

Part III: ONE-TIME exclusion if age 55 or older

10  
11  
12  
13  
14

Part IV: Adjusted sales price, gain, and basis

15  
16  
17  
18

19a

19b

20  
21  
22  
23

---

Filing Status	
SINGLE	\$3700
MARRIED FILING JOINT.	\$6200
MARRIED FILING SEPARATE RETURN.	\$3100
HEAD OF HOUSEHOLD.	\$5450
QUALIFYING WIDOW(ER) W/DEPENDENT CHILD	\$6200

Enter total number of exemptions.

Wages, salaries, tips, etc.

Taxable interest income (attach Sched B if > \$400)	
Tax-exempt interest, DONT include in 8a	0
Dividend income (attach Sched B if > \$400)	
Taxable refunds of state and local income taxes	
Alimony received	
Business income (loss)(attach Sched C)	
Capital gain (loss) (attach Sched D)	
Capital gain distributions not on line 13	
Other gains (losses)	
Total IRA distributions	0
Total pensions & annuities	0
Rents, royalties, etc (attach Sched E)	
Farm income (attach Sched F)	
Unemployment compensation	
Social security benefits	0
Other income	
TOTAL INCOME (Add lines 7 through 22).	

---

Your IRA deduction	0
Spouse's IRA deduction	0
One half of self-employment tax	\$0
Self-employed health insurance deduction	0
Keogh retirement & SEP deduction	0
Penalty on early withdrawl of savings	0
Alimony paid	0
Add lines 24 - 29. TOTAL ADJUSTMENTS	

---

Subtract line 30 from 23. ADJUSTED GROSS INCOME

-----  
 Amt from line 31 (adjusted gross income)  
 Add # of boxes checked and enter here

0  
 //////////////////////////////////////

Standard deduction  
 Subtract 34 from 32  
 Multiply \$2350 by the number of exemptions  
 TAXABLE INCOME. Subtract line 36 from 35  
 Enter tax from table, rate sched, or Form 8615 etc  
 Additional taxes from Form 4970 or Form 4972  
 Add lines 38 and 39

-----  
 Credit for child care expenses 0  
 Credit for elderly/disabled 0  
 Foreign tax credit 0  
 Other credits 0  
 Add lines 41 through 44  
 Subtract 45 from 40

-----  
 Self Employment Tax (Sched SE)  
 Alternative minimum tax  
 Recapture taxes  
 Social security tax on tips  
 Tax on an IRA or qualified retirement plan  
 Advance earned income credit payments  
 Add lines 47 through 52. This is total tax

-----  
 Federal income tax withheld 0  
 1993 estimated tax pmts 0  
 Earned income credit 0  
 Amt paid with Form 4868 0  
 Excess social security tax, etc 0  
 Deferral of additional 1993 taxes 0  
 Other payments (page 28) 0  
 Add lines 54 through 59. These are total payments

-----  
 If line 60 > line 53 enter amount OVERPAID  
 Amount of line 61 to be REFUNDED TO YOU  
 Amt of line 61 to be applied toward '94 0  
 If line 53 > line 60 enter AMOUNT YOU OWE  
 Est tax penalty ..if any add to line 64 0

=====

SCHEDULE A: Itemized Deductions  
 Medical and dental expenses 0  
 Amount from 1040 line 32 \$0  
 Multiply line 2 by 7.5% \$0  
 Subtract line 3 from line 1

-----



State and Local Income Taxes 0  
 Real estate taxes 0  
 Other taxes (include personal prop tax) 0  
 Add lines 5 through 7.

Home mortgage int & pts on form 1098 0  
 Home mortgage int not on form 1098 0  
 Points not on form 1098 0  
 Investment interest 0  
 Add lines 9a through 11

Contributions by cash or check 0  
 Other than cash or check 0  
 Carryover from prior year 0  
 Add amounts on lines 13 through 15

Casualty or theft loss(es) Form 4684

Moving expenses Form 3903 or 3903F

Unreimbursed employee business expenses \$0.00  
 \_\_\_\_\_ 0  
 \_\_\_\_\_ 0  
 Other expenses \_\_\_\_\_ 0  
 \_\_\_\_\_ 0  
 \_\_\_\_\_ 0  
 Add the amounts on lines 19 and 20 \$0  
 Enter amount from 1040 line 32 \$0  
 Multiply 1040 line 32 by 2%. \$0  
 Subtract line 23 from line 21

Other \_\_\_\_\_  
 \_\_\_\_\_

Is 1040 line 32 over limits?  
 NO, lines (4,8,12,16,17,18,24, and 25) = \$0  
 YES, see page A-5 for details

SCHEDULE B

Payer of interest \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Add amounts on line 1  
 Excludable interest on EE bonds, attach form 8815  
 Subtract line 3 from line 2

Payer, incl dividends and stock distributions \_\_\_\_\_


Add amounts on line 5	
Capital gain distributions	0
Nontaxable distributions	0
Add lines 7 and 8	
Subtract line 9 from line 6	

FORM 2106: EMPLOYEE BUSINESS EXPENSES

COLUMN A  
Non-Entrnmt

Vehicle Exp. from line 22 or 29	\$0
Parking fees, tolls, bus, train, etc.	0
Travel exp. while away from home	0
Bus. exp. not in line 1 through 3.	0
Meals and entertainment.	////////////////////////////////////
Add lines 1 through 5.	\$0

Reimbursements not on W-2	0
incl "code L" amounts in Box 13 of W-2	0

Subtract line 7 from line 6	\$0.00
Enter 20% of line 8 column B	////////////////////////////////////
Subtract line 9 from line 8	\$0.00
Add both amounts on line 10	////////////////////////////////////

VEHICLE I

Date vehicle was placed in service	/  /
Total mileage during 1993	0
Miles on line 13 for business	0
Percent of business use	0.00%
Avg daily round trip commute distance	0
Miles on line 13 for commuting	0
Other personal mileage.	0
Have another vehicle for personal use ?	
Is personal use allowed on company vehicle ?	
Do you have evidence to support deduction ? Is it written ?	

\$.28 (calculate on form 2106, then enter result here)

Vehicle 1

Gas, oil, repairs, insurance, etc.	0
------------------------------------	---

Sheet1

Vehicle rentals	0
Inclusion amount	0
Subtract line 24b from 24a	\$0
Value of employer provided vehicle	0
Add lines 23, 24c, and 25	\$0.00
Multiply line 26 by % on line 15	\$0.00
Depreciation from line 38	0
Add lines 27 and 28	\$0.00

You must do calculation on form 2106, then enter line 38 here  
 Smaller of line 35 or line 37 0

=====

SCHEDULE SE: Social Security Self-Employment Tax

Net farm profit (loss) from Schedule F line 36  
 Net profit (loss) from Schedule C line 31  
 Add lines 1 and 2. Enter the total  
 Net earnings, multiply line 3 by .9235  
 Self Employment Tax

Net farm profit (loss) from Schedule F line 36  
 Net profit (loss) from Schedule C line 31  
 Combine lines 1 and 2  
 Line 3 \* .9235 if more than zero, else line 3  
 Optional methods (MUST ENTER MANUALLY)  
 Combine lines 4a and 4b  
 Enter W-2 wages from church 0  
 Line 5a \* .9235 if more than \$100  
 Net earnings from self employment, 4c plus 5b  
 Maximum wages subject to Social Security  
 Total W-2 wages and tips 0  
 Unreported tips 0  
 Add lines 8a and 8b  
 Subtract line 8c from line 7  
 Multiply smaller of line 6 or line 9 by .124  
 Maximum amount subject to Medicare  
 Total Medicare wages & tips on W-2 0  
 Unreported tips, form 4137 line 4 0  
 Add lines 12a and 12b  
 Subtract line 12c from line 11  
 Multiply smaller of line 6 or line 13 by .029  
 Self Employment Tax, add lines 10 and 14

NOTE: you must MANUALLY ENTER OPTIONAL DATA INTO LINE 4b

=====

FORM 2119: Sale of Your Home

Date sold, enter as 'DD-MMM-YY for spreadsheet

Have you bought or built a new main home

Y or N?

Was either home used for business

Y or N?

-----

Selling price of home

Expense of sale

Subtract line 5 from 4. Amount Realized

Basis of home sold

Subtract line 7 from line 6. Gain on sale

Answer Line 2 correctly, then do this:

ALL DONE, attach to 1040

Will you replace home in required time

Y or N?

Answer Line 9 correctly, then do this:

ALL DONE, attach to 1040

-----

Age questions

Y, S or B

Main home for 3 or more years in last 5

Y or N?

Answer lines 10 & 11, then do this:

Part III done, skip to IV

At time of sale, who owned home

Y, S or B

Social security number of spouse

MANUALLY enter VALUE if Exclusion is taken

-----

ALL DONE, attach to Form 1040

Fixing-up expenses (see instructions)

Add lines 14 and 16

Adjusted sales price, line 17 - line 6

Move-in date. Enter 'DD-MMM-YY for spreadsheet

Cost of new home (see instructions)

Subtract line 19b from line 18

complete line 22, then attach to Form 1040

Postponed gain, subtract line 21 from line 15

Adj basis of home, subtract line 22 from line 19b

1993		
Part I: Income		
		1
		2
		3
		4
		5
		6
=====		7
	-----	
Part II: Expenses		
		8
		9
		10
		11
		12
1		13
		14
0		15
		16
0	a	
\$0	b	
////////////////////		17
\$0		18
0		
0		
\$0	-----	
\$0		28
0		29
0		30
0		31
0		32
\$0.00	-----	
0		
0	Part III: Cost of Goods Sold	
0		33
0		34
\$0		35
-----		36
////////////////////		37
////////////////////		38
////////////////////		39
////////////////////		40
////////////////////	=====	
////////////////////	1993	
////////////////////	Part I: Short-Term Capital Gains & Losses - Assets Held 1 Year or Less	
\$0		
-----		
\$0		

-----		1
\$0	—	
//////////	—	
//////////	—	
\$3700	—	
-\$3700	—	
\$0	—	
-\$3700	—	
0	—	
0		2
\$0		3
-----		4
//////////	and	
//////////		5
//////////		6
//////////		7
\$0		8
\$0 0		
-----	Part II: Long-Term Capital Gains & Losses - Assets Held More than 1 Year	
\$0		9
0	—	
0	—	
0	—	
0	—	
0	—	
\$0	—	
-----		
//////////		10
//////////		11
//////////		12
//////////	and	
//////////		13
//////////		14
\$0		15
-----		16
\$0		17
\$0	-----	
//////////	Part III: Summary of Parts I & II	
\$0		
//////////		
		18
=====		19
	=====	
//////////	1993	
//////////	Part I: Rental and Royalty Income (Loss)	
//////////	Rental/Royalty Income	
\$0		
-----		3

////////////////////		4
////////////////////	Rent/Royalty Expenses	
////////////////////		5
\$0		6
-----		7
////////////////////		8
////////////////////		9
////////////////////		10
////////////////////		11
\$0		12
-----		13
////////////////////		14
////////////////////		15
////////////////////		16
\$0		17
-----		18
0		
-----		
\$0.00		
-----	-----	
////////////////////		19
////////////////////		20
////////////////////		21
////////////////////		22
////////////////////		23
////////////////////		24
////////////////////		25
////////////////////		26
-----	-----	
\$0	Part II: Income (loss) from Partnerships and S Corporations.	
-----		27
0		A
0		B
-----		C
		D
3700		E
-----		
-----		A
0		B
0		C
0		D
0		E
0	28a	
\$0		b
0		29
\$0		30
-----		31

0	-----	
0	Part III: Income (loss) from Estates and Trusts	
0		32
0		A
0		B
0		C
\$0		
//////////		
//////////		
\$0		A
\$0		B
=====		C
33a		
COLUMN B		b
Entertainment		34
//////////		35
//////////		36
//////////	-----	
//////////	Part IV: Income (Loss) from Real Estate Mortgage Investment Conduits	
0		37
\$0		
-----		38
0	-----	
0	Part V: Summary	
-----		39
-----		40
\$0.00		41
\$0.00	=====	
\$0.00	1993	
\$0.00		1
-----		2
VEHICLE II		3
-----	-----	
___/___/___	Part I: Moving Expenses	
0	Section A: - Transportation of Household Goods	
0		4
0.00%	-----	
0	Section B: - Expenses of Moving from Old to New Home	
0		5
0		6
		7
		8
-----	-----	
-----	Section C: - Pre-move Househunting Expenses	
		9
0		10
-----		11
Vehicle 2		12
0		13



Sheet1

0	-----	
0	Section D: - Qualified Real Estate Expenses	
\$0		14
0		15
\$0.00	-----	
\$0.00	Part II: Dollar Limitations	
0		16
\$0.00		17
-----		18
		19
	=====	
0		
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0		
\$0		
\$0		
\$0		
\$0		
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\$0		
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\$0		
\$0		
\$57600		
\$0		
\$57600		
\$0		
\$135000		
\$0		
\$135000		
\$0		
\$0		
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01-JAN-93
Answer HERE
Answer HERE
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\$0
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\$0
Answer HERE
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Answer HERE
Answer HERE
Answer HERE
NONE
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\$0
0
\$0
\$0
01-JAN-93
0
\$0
\$0
\$0
\$0
=====

SCHEDULE C: Profit or Loss from Business

Gross receipts or sales  
 Returns and allowances  
 Subtract line 2 from line 1  
 Cost of goods sold, line 40 part 3  
 Subtract line 4 from line 3. Gross Profit  
 Other income including fuel tax credit or refund  
 Add lines 5 and 6. Gross Income

Advertising	0	19
Bad debts	0	20
Car/truck exp	0	a
Commissions	0	b
Depletion	0	21
Dep'n & sec 179	0	22
Employee bene's	0	23
Insurance	0	24
Interest	////////////////////	a
Mortgage	0	b
Other	0	c
Legal/pro fees	0	d
Office exp	0	25
		26
		27

Total expenses, add amounts in lines 8 through 27  
 Tentative profit or (loss). Line 7 - line 28  
 Expenses for business use of Home, Form 8829  
 Net profit or (loss). Line 29 - line 30  
 Check boxes if loss, and MANUALLY  
 ENTER DATA ON REQUIRED FORMS

Inventory at beginning of year  
 Purchases less cost of personal use items  
 Cost of labor  
 Materials and supplies  
 Other costs  
 Add lines 33 through 37  
 Inventory at end of year  
 Cost of goods sold and/or operations. Ln 38 - Ln 39

SCHEDULE D: Capital Gains and Losses

(a) (b) (c)	(d)	(e)
Descr and Dates	Sale Price	Cost
-----	-----	-----

Sheet1

No continuation sheet (so no lines 2, 20, or 21) on spreadsheet

_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0

No continuation sheet (so no lines 2, 20, or 21) on spreadsheet

Total \$0 //

Home sale was:

\$0 If under 1 year, enter:

gain/loss from instlmnt sales (4684 etc)

Net short-term gain from parternships

Short-term capital loss carryover

Add lines 2a through 6

Net short-term gain (loss), combine (f) & (g)

No continuation sheet (so no lines 10, 22, or 23) on spreadsheet

_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0
_____	0	0

No continuation sheet (so no lines 10, 22, or 23) on spreadsheet

Total long term 0 //

Home sale was:

\$0 If over one year, enter:

Long-term gain instlmnt sales, etc

Net long-term gain from parternships

Capital gain distributions

Long-term capital loss carryover

Add lines 9, 10, & 12 thru 15

Net long-term gain (loss), combine (f) & (g)

Note: MANUALLY enter values for lines 18 and 19

Follow directions to combine lines 8 & 17

Follow directions if line 18 is a loss

=====

SCHEDULE E: Supplemental Income Schedule

	Properties		
	A	B	
Rents received	0		0

Sheet1

Royalties rcvd	0	0
<hr/>		
Advertising	0	0
Auto and travel	0	0
Cleaning/maint.	0	0
Commissions	0	0
Insurance	0	0
Legal fees	0	0
Management fees	0	0
Mortgages	0	0
Other interest	0	0
Repairs	0	0
Supplies	0	0
Taxes	0	0
Utilities	0	0
Other _____	0	0
_____	0	0
_____	0	0
_____	0	0
<hr/>		
Add 5 thru 18	0	0
Dep'n expense	0	0
Add 19 and 20	0	0
Income (loss)	0	0
Rental loss	0	0
Profits. Add profits from line 22		
Losses. Add royalty loss (22) and rental loss (23)		
Combine lines 24 and 25. Net profit		

(a) Name	(b) P or S	(c) Foreign
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Passive Activities		Non Passive Activities
(g) Passive Loss	(h) Passive Income	(i) Non- Passive Loss
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Totals	\$0	\$0

Add amts in (h) and (k) line 28a  
 Add amts in (g), (i), and (j) line 28b.  
 Total partnership income (loss). Add 29 and 30.

		(a) Name		
Passive Activities	(c) Passive Loss	(d) Passive Income		
		0	0	
		0	0	
		0	0	
Totals //////////////			\$0	
		\$0 //////////////		

Add amts in (d) and (f) line 33a.  
 Add amts in (c), and (e) line 33b.  
 Total estate/trust income (loss). Add 34 and 35.

(a) Name	(b) Emp ID#	(c) Exclsn	
			0

Combine col (d) and (e) only.

Net farm rental income (loss) form 4835  
 Total income or (loss) Combine 26,31,36,38, and 39.  
 Reconcile farming/fishing income

FORM 3903: Moving Expenses  
 Enter number of miles from old to new workplace  
 Enter number of miles from old to old workplace  
 Subtract line 2 from line 1. If negative enter 0

Transportation of household goods, etc

Travel and lodging not including meals  
 Total meals 0  
 Multiply line 6 by 80% (.80)  
 Add lines 5 and 7

Travel and lodging not including meals  
 Temporary quarters not including meals  
 Total meals 0  
 Multiply line 11 by 80% (.80)  
 Add lines 9, 10 and 12

-----  
Expenses of: a) selling b) renting  
Expenses of: a) buying b) renting  
-----

Smaller of line 13 or \$1500  
Add lines 14, 15, and 16  
Smaller of 17 or \$3,000  
Add lines 4, 8 and 18. Moving Expense Deduction  
=====

		0
		0
		\$0
		\$0
		\$0
		0
		\$0
-----		
Pension etc		0
Rent or lease	////////////////////	
Machinery		0
Other bus prop		0
Repairs		0
Supplies		0
Taxes		0
Travel, etc	////////////////////	
Travel		0
Meals		0
20% line b		\$0
24b - 24c		\$0
Utilities		0
Wages		0
Other exp		0
-----		
		\$0
		\$0
		0
		\$0
32a	MANUALLY ENTER	
32b	MANUALLY ENTER	
-----		
		0
		0
		0
		0
		0
		\$0
		0
		\$0
=====		
(f)	(g)	
LOSS	GAIN	
-----	-----	



\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0

Answer HERE

0	0
0	0
0	0
\$0	\$0
	\$0

\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0

Answer HERE

0	0
0	0
0	0
\$0	\$0
	\$0

	0
	0

C	Totals	\$0
0		



		(b) Emp ID#
Non Passive Activities		
(e) Other	(f) Other	
Port. loss	Port. Income	
0	0	0
0	0	0
0	0	0
////////////////////		\$0
\$0	////////////////////	
		\$0
		\$0
		\$0
(d) Tax Inc.		(e) Income
	0	0
		\$0
		0
		\$0.00
0	////////////////////	
=====	=====	
		0
		0
		\$0
		0
		0
0	////////////////////	
////////////////////		\$0
		\$0
	////////////////////	
0	////////////////////	
0	////////////////////	
////////////////////	////////////////////	
\$0	////////////////////	
\$0	////////////////////	

